DAVENPORT EVANS

LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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November 1, 2012

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Mr. Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $13,705,000 City of Sioux Falls, South Dakota Taxable Sales Tax Revenue Bonds, Series 2012B

Dear Mr. Gant:

Enclosed is a Bond Information Statement for the above-referenced bond issue, together with our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** Taxable Sales Tax Revenue Bonds, Series 2012B (the "Bonds")

3. **Date of issue:** November 1, 2012

4. **Purpose of issue:** To (i) finance a portion of the cost of the design, construction, equipping, and furnishing of a multi-purpose events center and associated site improvements, (ii) fund a deposit to the Debt Service Reserve Fund for the Series 2012B Bonds and (iii) pay the costs of issuance of the Series 2012B Bonds.

5. **Type of bond:** Taxable Sales Tax Revenue Bond

6. **Principal amount and denomination of bond:** Aggregate principal amount of $13,705,000 in $5,000 denominations

7. **Paying dates of principal and interest:** Principal will be payable annually on November 15, commencing on November 15, 2012, until final maturity on November 15, 2023. Interest is payable on each May 15 and November 15, commencing November 15, 2012.

8. **Amortization schedule:** See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:** Interest rates ranging from 2.00% to 2.60%. Total Aggregate Interest Cost: $1,750,228.15

This is to certify that the above information pertaining to the Bonds is true and correct on this 1st day of November, 2012.

Tracy D. Tulsk

Director of Finance
City of Sioux Falls, South Dakota

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